

How does my gift help?

Your gift to the New Vienna Area Historical Society Endowment is invested and grows forever, to support the mission of the New Vienna Historical Society.

How is my fund directed?

The board leaders of the New Vienna Area Historical Society use annual endowment distributions to start signature projects, cushion economic challenges, and advance their work in a strong way in the community.

How do endowments work?

Endowments are invested by our professional wealth managers in a diversified portfolio. Endowments pay out up to 5% annually. The remainder is reinvested to ensure that funds exist into perpetuity.



How do I make a gift?

We welcome gifts at any time and accept cash as well as stocks, bonds and IRAs. Donors may name and honor or remember friends and family through their gifts or name the endowment in their will to create a legacy that will forever benefit the community.

What is Endow Iowa?

Endow Iowa is a 25% state tax credit for gifts to endowed funds. Upon receipt of your gift to the New Vienna Area Historical Society Endowment, you will receive a voucher that can be used the same as cash to pay your state tax. Gifts up to \$25 per individual are eligible for Endow Iowa each year.

Additional donor benefits:

- Charitable giving tax deduction
- The knowledge you are doing good in your community forever
- Efficient, personalized, and effective philanthropic services

How to give to this Fund

Name

Address

City/State/Zip code

Phone

Amount of Gift: _____

I would like to designate the gift for:

The gift is in honor/memory of:

- I would like to meet with someone about starting a personal endowment

Send your gift to:

New Vienna Area Historical Society Endowment
700 Locust Street, Suite 195
Dubuque, Iowa 52001
Please make checks payable to:
CFGD/New Vienna Area Historical Society

Questions:

Call: 563-588-2700

Email: mj@dbqfoundation.org